



## Transferring Gifts of Stock & Securities

1. Please notify Kids in Tech telephone, email or mail that you will be making a gift. Because your name will not accompany the electronic transfer of shares it is important that you notify our staff of your intent so we can acknowledge your gift correctly.

c/o Development Department  
Kids in Tech, Inc. HQ  
P.O. Box 9057  
Lowell, MA 01853  
[info@kidsintech.org](mailto:info@kidsintech.org)

### With complete information, we can promptly acknowledge your gift.

2. After you have alerted us to expect your gift, please instruct your broker to make the transfer to our broker.
  
3. Please ask your broker to notify us when the transfer is made so that we may expedite your acknowledgement.

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**Email or mail this information to Kids in Tech, Inc.**

Donor's Name \_\_\_\_\_ Phone # \_\_\_\_\_  
Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Type of Stock \_\_\_\_\_ Number of Shares \_\_\_\_\_  
Broker Name \_\_\_\_\_ Broker's Phone # \_\_\_\_\_  
Approximate Transfer Date \_\_\_\_\_

# Stock certificate held by a supporter

1. Contact us to inform the Kids in Tech that you are making a gift of stock.
2. Using registered mail, send the unendorsed securities to:

Kids in Tech, Inc.  
Planned Giving Department  
P.O. Box 9057  
Lowell, MA 01853

3. In a separate envelope to the same address, send:

- A letter stating you wish to contribute the securities to the Kids in Tech, including the name and number of shares of each stock; and a signed, but otherwise blank, stock power form. (Contact Us if you need a Form).

## • How to Donate Other Securities

To donate mutual fund shares or other securities, please contact the Planned Giving Department for details.

Please inform us if your stock gift will be eligible for an employer matching gift contribution.

*We recommend that you consult with your attorney or tax advisor for the various tax benefits and restrictions that may apply to your specific situation. We are available to you and your advisors to answer questions or help arrange a planned gift to Kids in Tech, Inc.*